

A YEAR IN INSURANCE

KEY FACTS & FIGURES FOR THE INSURANCE MARKET IN 2017



THE INSURANCE MARKET IN FRANCE AND EUROPE

FRANCE – EUROPE'S 2ND-BIGGEST MARKET IN 2017

UNITED KINGDOM

20.9%

FRANCE

17.8%



GERMANY

16.4%

ITALY

11.5%

MAIN EUROPEAN MARKETS FOR FRENCH INSURERS (IN REVENUE)



INSURANCE IN THE ASSETS OF THE FRENCH



THE ASSET VALUE OF FRENCH HOUSEHOLDS IS ESTIMATED AT

€12,800 BILLION



INSURANCE = **16%**

SLIGHT RISE IN REVENUE IN THE INSURANCE MARKET

€211.6 BILLION IN PREMIUMS (+ 1.4% ON 2016)



OF WHICH

€157.1 BILLION FOR PERSONAL INSURANCE (+ 1.1% ON 2016)



€54.5 BILLION IN PROPERTY & LIABILITY INSURANCE (+ 2.3% ON 2016)



LIFE INSURANCE: EURO-BASED PRODUCTS STILL PREDOMINATE BUT TO A LESSER EXTENT

KEY FACTS & FIGURES FOR LIFE INSURANCE & CAPITAL BONDS



€134.6 BILLION IN PREMIUMS (+0,5%)

€8.3 BILLION IN NET FLOWS (-51.1%)

€1,682.3 BILLION IN ASSETS UNDER MANAGEMENT (+3%)

INVESTMENT PRODUCTS:

UNIT-LINKED PRODUCTS

€38.4 BILLION

+36.7%

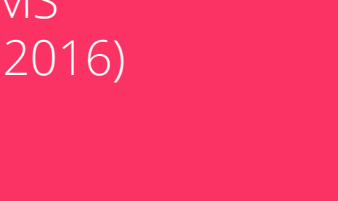


EURO-BASED PRODUCTS

€96.2 BILLION

-9.1%

HEALTH & PERSONAL RISK: INSURANCE COMPANIES ARE IN DEMAND



TOP-UP HEALTH = **€37.1** BILLION IN PREMIUMS (+2.3% ON 2016)

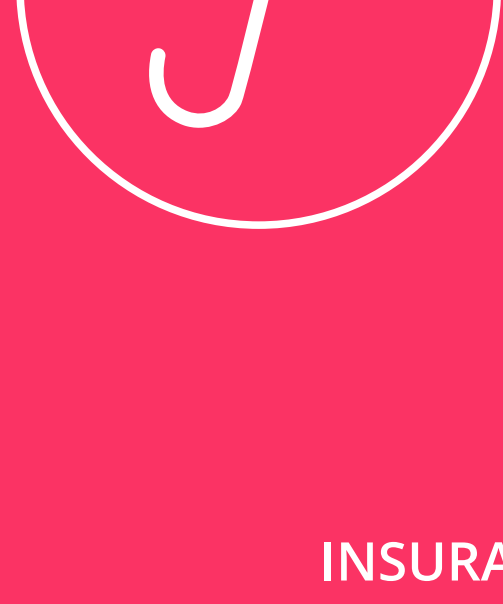
COLLECTIVE POLICIES

€17.4 BILLION (+4,4%)



INDIVIDUAL POLICIES

€19,7 BILLION (+0,4%)



PERSONAL RISK =

€21.4 BILLION IN PREMIUMS (+4.4% ON 2016)

OF WHICH ARE **55%** FOR COLLECTIVE POLICIES

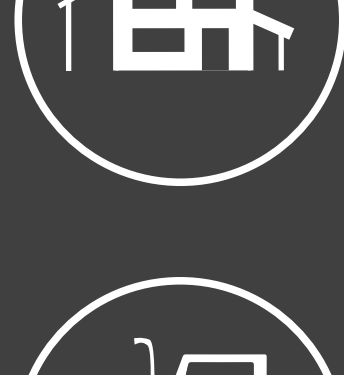
INSURANCE COMPANIES + **4.6%** COMPARED TO PROVIDENT INSTITUTIONS (+3%)

PROPERTY AND LIABILITY INSURANCE: AUTOMOBILE INSURANCE LOGICALLY LEADING THE RACE



€54.5 BILLION IN PREMIUMS (+2.3% ON 2016)

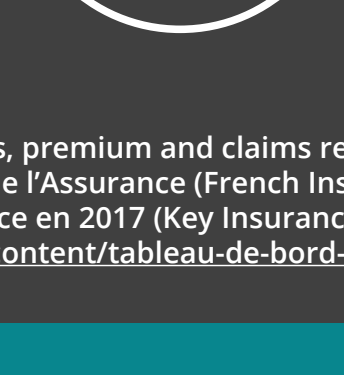
AUTOMOBILE



€21.3 BILLION

+2.6%

PERSONAL PROPERTY



10.5 BILLION

+2.7%

PROFESSIONAL PROPERTY & FARMERS



7.6 BILLION

+0.5%

Life insurance, pension savings, premium and claims reserves in life insurance Source: Fédération Française de l'Assurance (French Insurance Federation) - Tableau de bord de l'assurance en 2017 (Key Insurance Indicators in 2017) <https://www.ffa-assurance.fr/content/tableau-de-bord-de-assurance-en-2017>